

MORNING SUMMARY



"The big money is not in the buying and the selling, but in the waiting."
Charlie Munger

Tuesday, May 19, 2026

Equity Update				Global Indices			
				18-May			
		Chg	Chg%				
ASPI	▼	-592.28	-2.59%	22,313	Dow Jones	▲	49,686
S&P SL 20 Index	▼	-122.26	-1.95%	6,162	Euro Stoxx 50	▲	5,849
Total Turnover (LKR)	▲			4,886,141,876	FTSE 100	▲	10,324
Market Capitalization (LKR)	▼			8,072,346,580,199	Nikkei 225	▲	61,381
					Hang Seng	▼	25,675
PER (x)				11.4	Frontier Markets		
PBV (x)				1.4	VN index	▲	1,928
DY (%)				2.9	KSE-100	▼	161,830
					DSEX	▼	5,203

Source: CSE

Source: Bloomberg

Exchange Rates					Commodities				
					18-May				
(LKR per unit)			TT Buying	TT Selling		Type			
USD		\$	326.7	334.3		Gold (USD/t.oz)	▲	4,575	
GBP		£	433.3	446.8		Gold (LKR/t.oz)	▼	1,476,306	
EUR		€	377.8	390.1		Brent Crude Oil (USD/Bbl)	▼	109	
JPY		¥	2.0	2.1		Copper (USD/Lbs)	▲	632	
CNY		¥	46.9	49.7		Cotton (USD/Lbs)	▲	84	
INR		₹	3.5	3.6		Aluminium (USD/MT)	▲	3,569	
						Palm Oil 3M forward (MYR/l)	▲	4,551	

Source: CBSL

Source: Bloomberg, CBSL

Policy Rates	OPR: 7.75%	SRR: 2.00%	
Economic Indicators	Real GDP Growth: 2025 Q4 = 4.8%	NCPI YoY Change: March 2026 = 2.40%	CCPI YoY Change: April 2026 = 5.40%

Source: CBSL

DIVIDEND ANNOUNCEMENTS

Cash Dividends

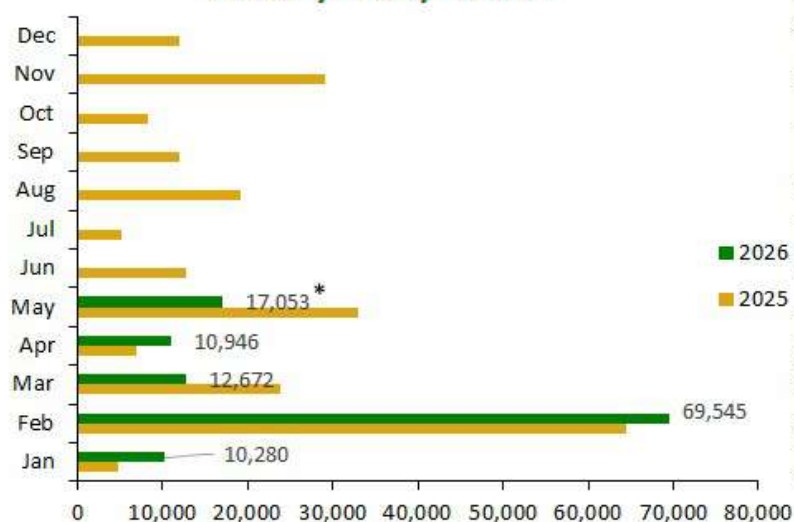


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Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
ETWO(N)	LKR 4.41	First	14-May	15-May	3-Jun
CINS (N)	LKR 51.00	Final	20-May	21-May	26-May
CINS (X)	LKR 51.00	Final	20-May	21-May	26-May
CARG(N)	LKR 12.75	Second	25-May	26-May	11-Jun
KFP(N)	LKR 2.67	Final	25-May	26-May	12-Jun
CTHR(N)	LKR 10.50	Second	25-May	26-May	12-Jun
CCS(N)	LKR 3.349	Final	25-May	26-May	12-Jun
DIAL(N)	LKR 0.7	First	26-May	27-May	15-Jun
LION(N)	LKR 22.90	Second	26-May	27-May	15-Jun
CTC(N)	LKR 17.54	Final	27-May	29-May	16-Jun
DIAL(N)	LKR 1.5	Final	12-Jun	15-Jun	2-Jul
UCAR(N)	LKR 44.00	Final	15-Jun	16-Jun	3-Jul
CTC(N)	LKR 34.00	First	21-May	22-May	10-Jun
CFI(N)	LKR 4.00	Final		DATES TO BE NOTIFIED	
CFI(N)	LKR 4.00	Final		DATES TO BE NOTIFIED	
COOP (N)	LKR 0.05	Final		DATES TO BE NOTIFIED	

LKR 120,497 Mn as dividends from January - May* 2026



*Until May 18, 2026

Cumulative Net Profit Attributable to Shareholders increased by 2% QoQ, increased by 69% YoY

